

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re: : Case No.08-1789(BRL)  
Securities Investor Protection  
Corporation v. Bernard L. Madoff  
Investment Securities, LLC.  
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Irving H. Picard, Esq., Trustee for the  
Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities  
LLC and Bernard L. Madoff

Plaintiff,

Adv.10-05287-brl

V.  
Saul B. Katz, in his individual capacity,  
and as trustee of the Katz 2002 Descendants'  
Trust, et al.,

Defendants.

**CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER**

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN  
ORDER OF THE BANKRUPTCY COURT, With Document#3141 (08-1789) DATED  
November 10, 2010, DIRECTING THE CLERK TO FILE SUCH MATERIAL  
UNDER SEAL.